

Gifts of Publicly Traded Securities

A charitable gift of stock provides an opportunity for tax savings while generously supporting Craig Hospital Foundation. Electronic delivery of stock shares is the most secure and expedient delivery process available and provides efficient internal control as well as cost savings. However, you may also transfer certificates directly. Below, we provide instructions on both as well as the form that we request you submit along with your transfer as electronic transfers do not provide identifying information about a donor. Please consult with your tax advisor if you have any questions as to the deductibility of your gift; in particular if you are donating in support of an event or auction item as there may be capital gains taxes associated with the benefits received.

Instructions for Securities Delivered Electronically

The following information will enable your broker to facilitate an electronic transfer of stock. **When transferring stock, please request that your name be attached to the transfer for donor identification purposes.**

Brokerage Information:

Wells Fargo Clearing Services, LLC

DTC #0141

F/C Craig Hospital Foundation account #4982-1995

Contacts at Wells Fargo Advisors:

Kris Kendall, Sr. Registered Client Association: 303-679-4405

Patty DeLucas, Associate Vice President-Investment Officer: 303-679-2108

Securities Delivered by Mail

You can forward your stock certificate(s) directly to Craig Hospital Foundation. Mail your unendorsed certificate(s) and stock power form to:

Craig Hospital Foundation

Attn: Andrea Gonzales

3425 S Clarkson St.

Englewood, CO 80113

Phone: 303-789-8650

Fax: 303-789-8940

E-mail: foundation@craighospital.org

We recommend that you send the certificate(s) via Registered Mail.

ABOUT CRAIG

Craig advocates for and provides exceptional patient and family centered care for those affected by spinal cord and brain injury. Together we bravely strive for optimal health, independence, and life quality with unyielding determination.

Craig is a valuable community resource, recognized as a Top 10 rehab hospital. Attracting patients from around the country, it is one of only two hospitals in the U.S. solely dedicated to the rehabilitation of people who have sustained a spinal cord and/or a brain injury. Supporting Craig helps patients and their families achieve higher life quality and independence, as well as advancing rehabilitation research.

Stock Donation Form

Regardless of the method chosen to deliver a gift of stock, we ask that the donor or the transferring broker provide the information listed below to the Craig Hospital Foundation via email to foundation@craighospital.org or fax to 303-789-8940. This information is required for acknowledgment and audit purposes.

Donor Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

E-mail: _____ Telephone: _____

Would you like this donation to remain anonymous? Yes/No (please circle)

Is this gift a pledge payment? Yes/No (please circle)

Name of Stock: _____ Number of Shares: _____

Date of Transfer: _____

Broker's Name and Contact Information: _____

Transferred to: _____

Desired Designation of Gift:

- Patient Assistance Funds
- Craig's Culture of Care Funds
- Operation TBI Freedom
- Research
- Capital Equipment
- Area of Greatest Need
- Other (please specify) _____

Donation is in honor/memory (circle one) of: _____

Please notify them at: _____

Signature of Donor/Representative: _____

Date: _____

